

**FREE VIP Dinner  
with Dyches**

Friday Aug 25, for the first 20 registrants, at Nose Dive, downtown Greenville!!

Dyches Boddiford presenting

# TRUST CONCEPTS

## Land Trusts and Personal Property Trusts

August 26 & 27, 2017 – Greenville, South Carolina



The casual use of Land Trust has come back to bite several Real Estate Investors... simply because they were not educated on their proper use. **Don't let that be you...**

Should you be using Land Trusts? How about Personal Property Trusts? If so, when and how? Is the Land Trust the be-all and end-all entity for asset protection? When does the Land Trust file an Income Tax Return? Dyches will guide you through the legal and tax aspects of Land Trusts and other kinds of trusts—what they really do for you and what they will not do. For some this may well be a reality check!

How does the Land Trust fit into your current investment strategy? How about the Personal Property Trust?

Discover how to add clauses that can strengthen your trust and much more.

### Just read what you'll learn by the end of the class...

<ul style="list-style-type: none"> <li>• Land Trust &amp; Personal Property Trust Basics</li> <li>• Relationship of Players</li> <li>• Picking a Trustee</li> <li>• Trust Stacking strategies</li> <li>• Maintaining Privacy</li> <li>• When &amp; How to use Co-Trustees</li> <li>• Who REALLY holds title and Why</li> <li>• Trustee and fiduciary issues</li> <li>• Deeds into Land Trust</li> <li>• Successor/Contingent Beneficiaries</li> <li>• Adding Estate Planning to Trusts</li> <li>• Picking a Trustee</li> <li>• Changing Trustees...<i>PROPERLY!</i></li> <li>• Transfer, Property &amp; Income Taxes</li> <li>• When a trust owes taxes — Complex &amp; Simple trusts</li> </ul>	<ul style="list-style-type: none"> <li>• Using Land Trusts in a 1031 Exchange</li> <li>• Liability issues</li> <li>• Types of beneficiaries</li> <li>• The importance of Beneficiary Agreements</li> <li>• Grantor &amp; non-Grantor trusts and why it makes a difference</li> <li>• Concepts of Legal &amp; Equitable title and why they are important</li> <li>• Proper use of Directors</li> <li>• Funding the Land Trust properly</li> <li>• How to avoid revealing the Trust documents</li> <li>• Land Trusts &amp; the Due-on-Sale clause—the real story</li> <li>• Interesting &amp; powerful clauses and variations</li> <li>• And much more...</li> </ul>
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**Dyches Boddiford** is a full-time real estate investor that uses Land Trusts and Personal Property Trusts on a regular basis. In this class, Dyches will discuss practical, everyday techniques to help bulletproof your assets as well as utilizing advanced strategies. You will gain insights in methods others can use to separate you from your hard-earned dollars and assets, then how to legally and structurally protect yourself.

### A detailed manual and forms are included with the class.

Class materials contain ALL the documents you should ever need to properly document and use both the Land Trust and Personal Property Trust. You don't need to buy anything else to get all the information you need! These are the same documents Dyches uses every day. This is not just theory and legal concepts, but real-world tested techniques and strategies.

We will cover the most common mistakes investors make using the Land Trust based on years of experience. We will show you how to easily avoid these crucial mistakes!

Even if you have been using Land Trusts for years, this class will be of value since we will also discuss particular clauses that can strengthen your trust—but they should only be used by an informed investor. And you will be an informed investor after this class.

We will cover practical, everyday techniques you can use to help bulletproof your assets as well as advanced strategies for use when you are ready. You will gain insights on methods others can use to separate you from your hard-earned dollars and assets, then how to legally protect yourself.

### August 26 & 27, 2017:

**EMBASSY SUITES**  
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864-676-9090

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**Kathy Malcolm** - [membership@upstatecreia.com](mailto:membership@upstatecreia.com)

More information at  
<http://upstatecreia.com/trustreq>

### Pre-registration ends 5pm on 08/25/17

REIA members . . . . .	\$497 ea
2+ REIA members register together . .	\$447 ea
Nonmembers . . . . .	\$597 ea
2+ nonmembers register together . . .	\$547 ea

(After 5pm 08/25/17, at DOOR pricing is \$50 each)



**Dyches Boddiford's Trust Concepts**

**Register Today!** or Online-<http://upstatecreia.com/trustreg> · NOTE: \$50/person EXTRA to Sign Up at Door!!

Name: \_\_\_\_\_ Guest name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_

**Select Below:**

**NOTE: Pre-registration ENDS 5pm on 08/25/17! AT DOOR \$50/person EXTRA!**

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